

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO**

In re:)	Case No. 15-22848 SBB
)	
Atna Resources Inc., et al.)	Chapter 11
)	
Debtors.¹)	Jointly Administered Under
)	Case No. 15-22848 SBB

**NOTICE OF ORDER ESTABLISHING PROCEDURES AND BAR DATE FOR THE
FILING OF PROOFS OF CLAIM PURSUANT TO FED. R. BANKR. P. 3003(c)(3)**

TO INDIVIDUALS AND ENTITIES WHO MAY BE CREDITORS OF THE DEBTORS:

Please take notice that the bankruptcy court has entered an order establishing procedures and a bar date for filing proofs of claim pursuant to Bankruptcy Rule 3003(c)(3) as follows:

- a) All proofs of claim must be filed with the Clerk of the bankruptcy court by e-filing, or by mail, overnight, or hand delivery to Upshot Services, LLC, such that they are received no later than **February 29, 2016**, and for claims of governmental units, May 16, 2016 (the "Bar Date"), at the following address:

Atna Claims Processing
c/o Upshot Services LLC
8269 East 23rd Avenue, Suite 275
Denver, CO 80238

**CLAIMS ARE NOT DEEMED FILED UNTIL ACTUALLY RECEIVED BY THE
CLERK OR UPSHOT SERVICES, LLC.**

- b) **ANY CLAIMS FILED AFTER THE BAR DATE WILL BE DISALLOWED.**
Any individual or entity that is required to file a proof of claim by the Bar Date and that fails to do so will not be treated as a creditor or holder of a claim for the purposes

¹ The debtors and debtors in possession and their respective case numbers subject to this motion are: Atna Resources Inc., (15-22848); Canyon Resources Corporation (15-22849); CR Briggs Corporation (15-22850); CR Montana Corporation (15-22851); CR Kendall Corporation (15-22852); Atna Resources Ltd. (15-22853); Horizon Wyoming Uranium, Inc. (15-22854).

of voting or distribution, may not receive any further notices in these chapter 11 cases and any claim of such individual or entity will be forever barred.

- c) The Bar Date applies to all entities² holding claims against the Debtors that arose or are deemed to have arisen prior to **November 18, 2015** (the “Petition Date”). The Bar Date further applies to all types of claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a) and 503(b)(9) of the Bankruptcy Code) and unsecured nonpriority claims. The filing of a proof of claim form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code (which, despite their administrative priority status, are prepetition claims).
- d) All administrative claims under section 503(b) of the Bankruptcy Code (other than under section 503(b)(9)) must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and will not be deemed proper if made by proof of claim. The Bar Date will not apply to administrative expense claims (other than claims under section 503(b)(9)), and claims of professionals for post-petition fees and expenses.
- e) Any creditor holding a claim arising prior to the Petition Date against Atna Resources Inc. and the affiliated debtors and debtors in possession in these cases must file a proof of claim with the court if the claim is: (i) not scheduled, (ii) scheduled as disputed, contingent, or unliquidated, or (iii) if such creditor disagrees with the amount or nature of the scheduled claim.
- f) Following the Bar Date, a creditor will not be allowed to amend a claim deemed filed on its behalf pursuant to 11 U.S.C. § 1111(a) by virtue of the listing of such claim by the Debtors in their respective bankruptcy schedules.
- g) **CLAIMANTS WHO HAVE ALREADY FILED THEIR PROOFS OF CLAIM SHOULD NOT FILE A DUPLICATE CLAIM.** Claimants who have filed a Proof of Claim MAY file an amended Proof of Claim by the Bar Date.

ANY CLAIM NOT TIMELY FILED WITH THE CLERK OR UPSHOT SERVICES, LLC WITHIN THE TIME SET FORTH ABOVE WILL BE

² As used herein, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code and includes, among other things, “persons” as such term is defined in section 101(41) of the Bankruptcy Code.

**FOREVER BARRED FROM SHARING IN THE ESTATE OR BEING TREATED
AS A CLAIM FOR PURPOSES OF VOTING OR DISTRIBUTION.³**

Dated this December 15, 2015.

SQUIRE PATTON BOGGS (US) LLP

/s/ Stephen D. Lerner

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**Proposed Attorneys for the Debtors and Debtors
in Possession**

³ Subject to 11 U.S.C. § 726(a)(1) in the event of conversion.